

Submitting items to be included on the agenda

Annual General Meeting of Shareholders 3 May 2018

As provided for by Article 12 paragraph 1 of UBS Group AG's Articles of Association, UBS Group AG shareholders who, either individually or collectively, represent shares with an aggregate par value of at least CHF 62,500 may request that items are placed on the agenda for consideration.

Submissions by qualifying shareholders together with their written proposals, must reach UBS Group AG, Group Company Secretary, P.O. Box, CH-8098 Zurich no later than

14 March 2018.

In addition, qualifying shareholders must also submit a statement from their depository bank confirming the number of shares they hold, and that the shares are blocked from sale until the end of the Annual General Meeting.

UBS Group AG
For the Board of Directors
Axel A. Weber, Chairman